



# 2025 Consumer Trends

The Year's Top Trends Relevant for Mushroom Marketing

# Agenda

2025 Consumer Mindset

2025 Consumer Behavior

**Trends** 

Culinary

Nutrition, Health, Wellness

| Sustainability and Ethics

| Technology and Social Media

Culture

**Brainstorm and Discussion** 



# Why Study Trends?

Understanding current trends equips food marketers with the essential knowledge to create strategies and campaigns that resonate with consumers and drive them to take action.

This helps our strategies remain relevant and successful in a dynamic market landscape where we are constantly competing for attention.

















Food Business News.









Consumer Curiosity

**Pinterest** 



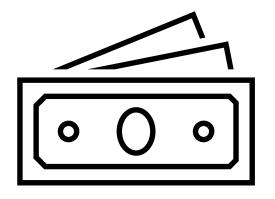


**FAST @MPANY** 

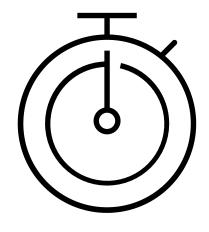




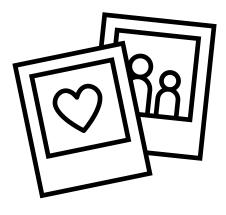








CONVENIENCE

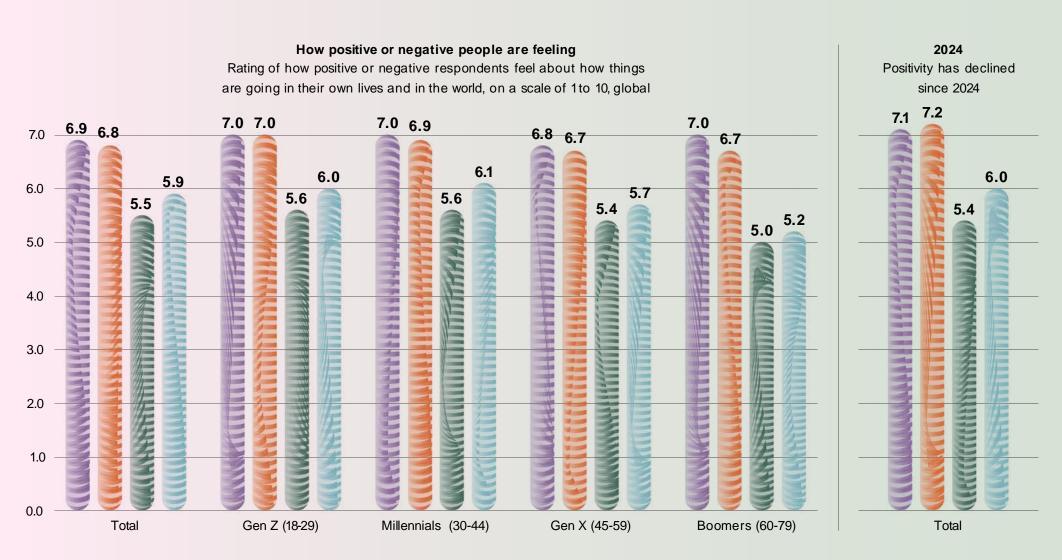


**COMFORT** 



BY THE NUMBERS THE FUTURE 100 6

#### OPTIMISM IS FRAGILE, TEMPERED BY GLOBAL REALITIES



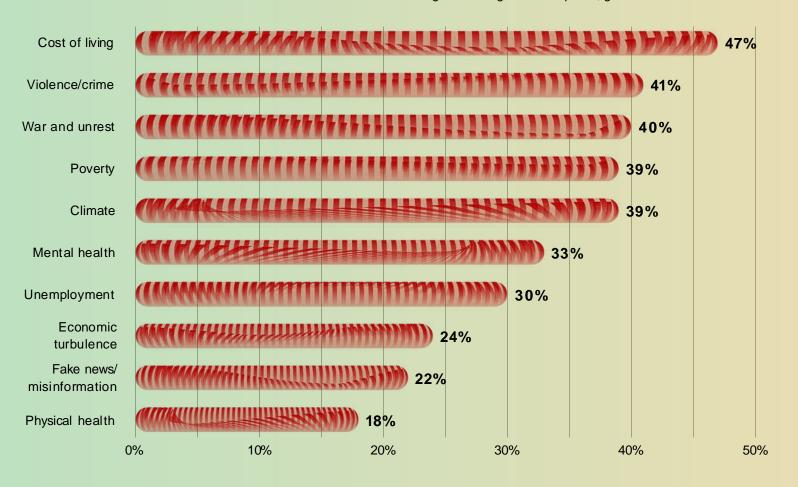


BY THE NUMBERS THE FUTURE 100 7

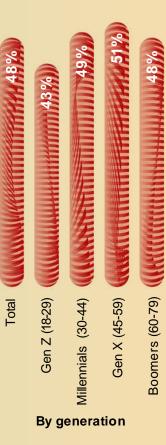
## ANXIETIES ON MONEY, SECURITY, AND CLIMATE WEIGH HEAVY

#### The top 10 most pressing issues facing society

Percentage selecting in their top five, global



#1 challenge for human health

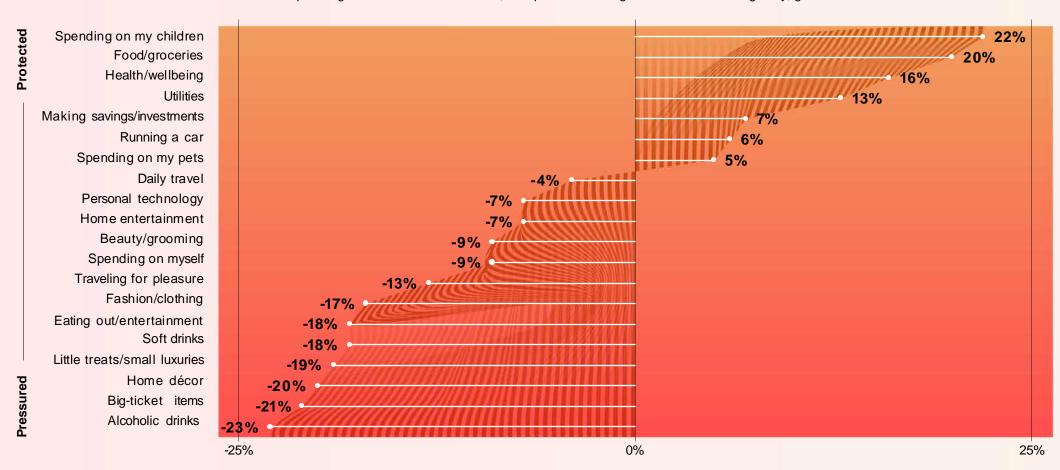


BY THE NUMBERS THE FUTURE 100 8

## CONSUMERS PRIORITIZE ESSENTIAL SPENDING. HEALTH IS A KEY EXCEPTION

#### Net consumer spending by category

Percent spending much or somewhat more, less percent cutting back somewhat or greatly, global

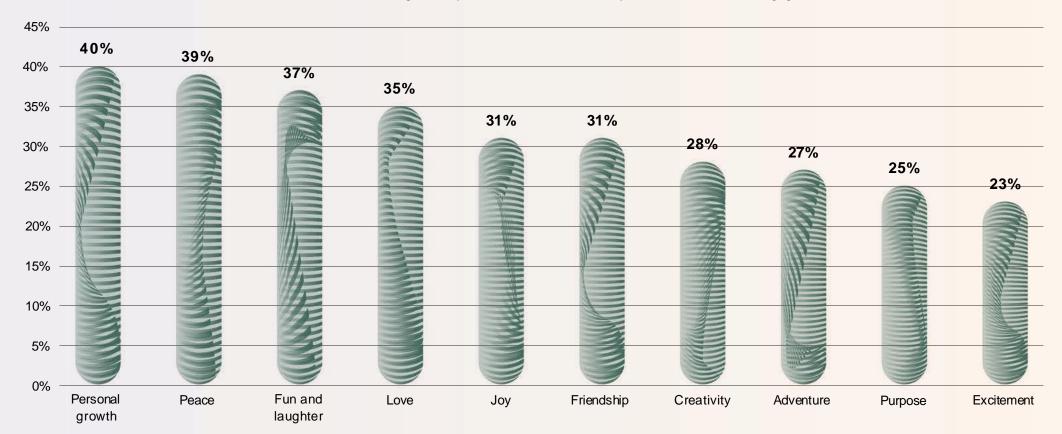


BY THE NUMBERS THE FUTURE 100

#### PEOPLE ARE SEEKING GROWTH AND FULFILLMENT

#### Feelings and experiences

Which of the following would you like to have more of in your life? Percent selecting, global



## Stretching food budgets is priority #1

High food costs have shoppers gravitating towards 'low risk' ingredients and meal formats that provide versatility, economy, and convenience.

82%

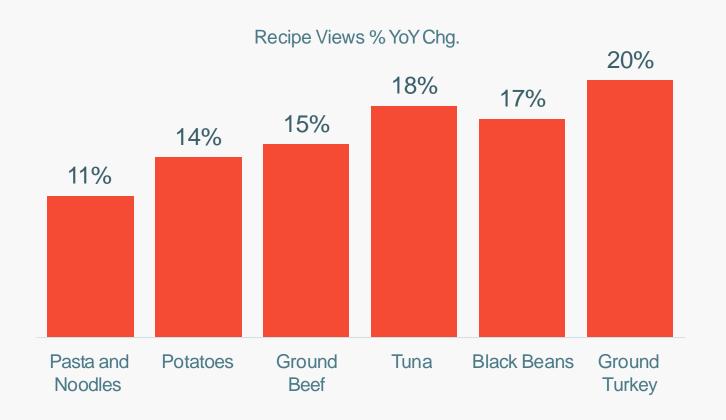
of DDM home cooks are worried about the higher cost of food.



#### MEALTIME STRATEGIES

## Cost-conscious dishes are chart toppers

Cooks building meals around economical ingredients.





MEALTIME STRATEGIES

## For dinners, Less is More

Meals that require fewer ingredients are in most demand—saving cooks time, energy and money, while minimizing waste.

+45%

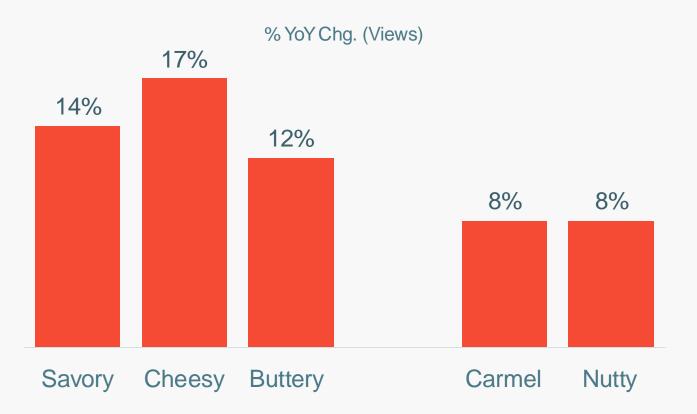
YoY Views of 'Five Ingredients or Less' meals and treats



Source: DDM D/Cipher First-Party Data & Insights Nov 2022–Oct 2024 (past 12 mo. vs. previous 12 mo.). Source: DDM 2024 Family Mealtime Survey, April 2024.

## Satisfying the soul with heartier, more pleasing suppers

Need for comfort has cooks embracing meals with emotional AND physical benefits – a trend boosting interest in highly satisfying taste profiles that offer satiety and satisfaction.





This is the dopest buttered noodles recipe. Everything you need is already in your kitchen. This dish is so easy, it shouldn't be this good.

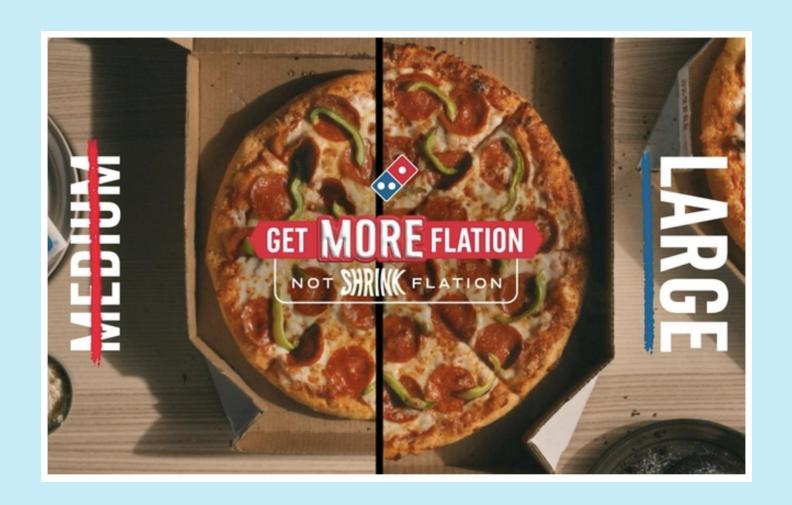
### Movers and Shakers

## COST

At a time when many companies are reducing sizes, Domino's is offering customers more for their \$.

Sales +5.1%

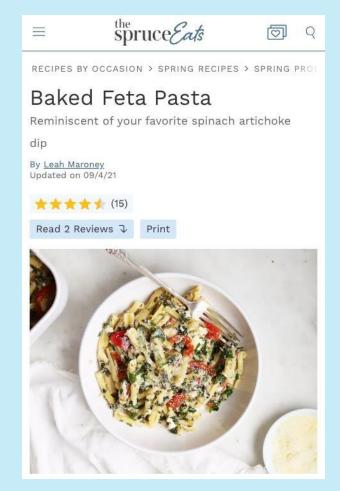
year-on-year Q3 2024



### Movers and Shakers

## CONVENIENCE

The impossibly easy pasta gets even easier; Barilla's pre-cooked pastas are ready in 60 seconds with no need to boil water, scrub a pan or clean a colander.





## Movers and Shakers

## COMFORT

Land O Lakes brings nostalgia, comfort and convenience to easy breakfasts with their 3 in 1 butter spread.



### Cinnamon Sugar Butter Spread

A taste you'll never forget.



WHERE TO BUY











VALUE SHOPPING



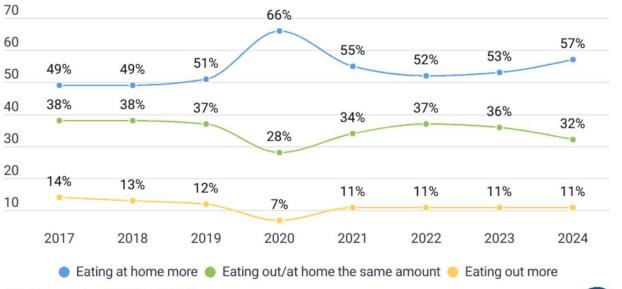
SEEKING HELPFUL INFO



### More meals at home

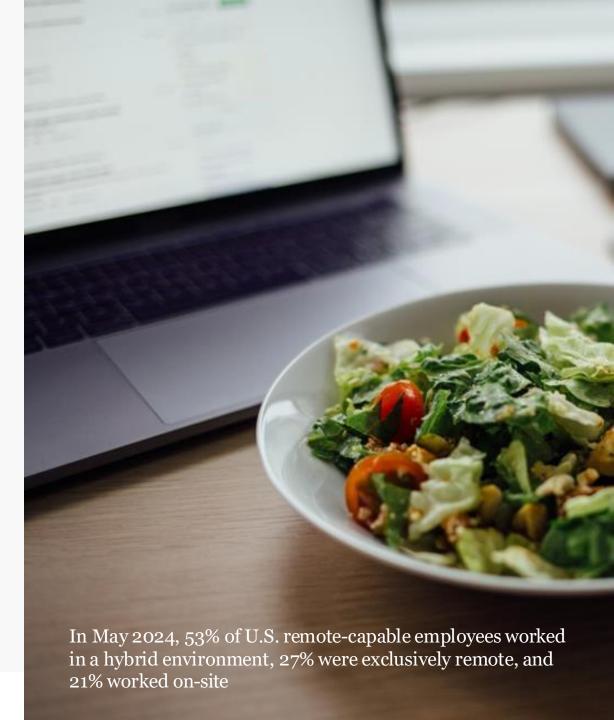
57% of Americans are eating at home more often, up from 49% pre-pandemic - driven by desire for cost savings, greater control and more time spent at home.

## Are you eating at home (including takeout and delivery) or eating out more than you usually do for this time of the year?



1,762,926 responses from 5/18/2017 to 6/18/2024 Weighted by U.S. Census 18+ © CivicScience 2024





## Cooking for the leftovers is the new meal planning

Cooking in bulk allows assembly of multiple meals from single cooking (and cleaning) effort.

Half

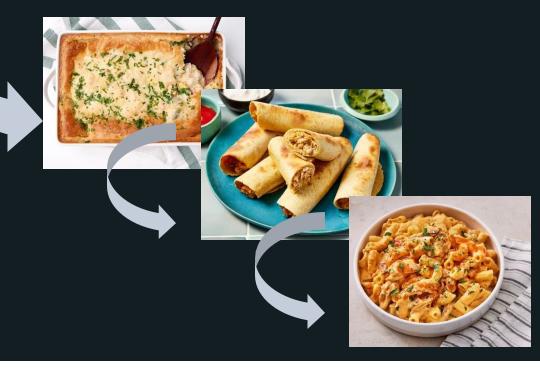
Of DDM cooks say they always plan leftover-friendly meals

Monthly organic search queries containing leftovers are up +13% YoY across DDM



'Rotisserie Chicken' Meals +51% YoY across DDM

DYK: Costoo sold 137 million rotisserie chickens in 2023 (+20% YoY)

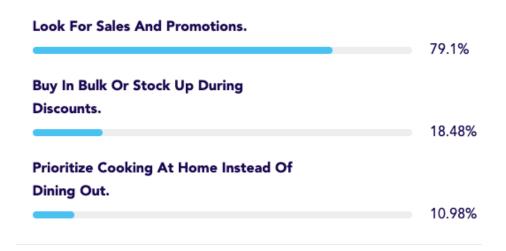




#### **Understanding Consumer Perspectives on Food Prices**



#### What actions do you take to manage food costs?



Insight

~ 79% X More than average consumers prefer to look for sales and promotions to manage food costs. **79.1%**Look For Sales And

Look For Sales And Promotions.



#### **How Affordability Shapes Food Choices**











Audience
All Audiences

Are you actively looking for more affordable alternatives (e.g., private labels, bulk buying) to your usual food choices?

Yes, I Buy In Bulk Or Shop Sales More Often	
	60.22%
Yes, I've Switched To Store	
Brands/private Labels	24.440/
	31.11%
No, But I'm Considering It	4.550/
	4.55%
No, I Still Buy The Same Products	
•	4.12%

Insight

∼ 60% More than average consumers prefer to buy in bulk when looking for affordable alternatives.

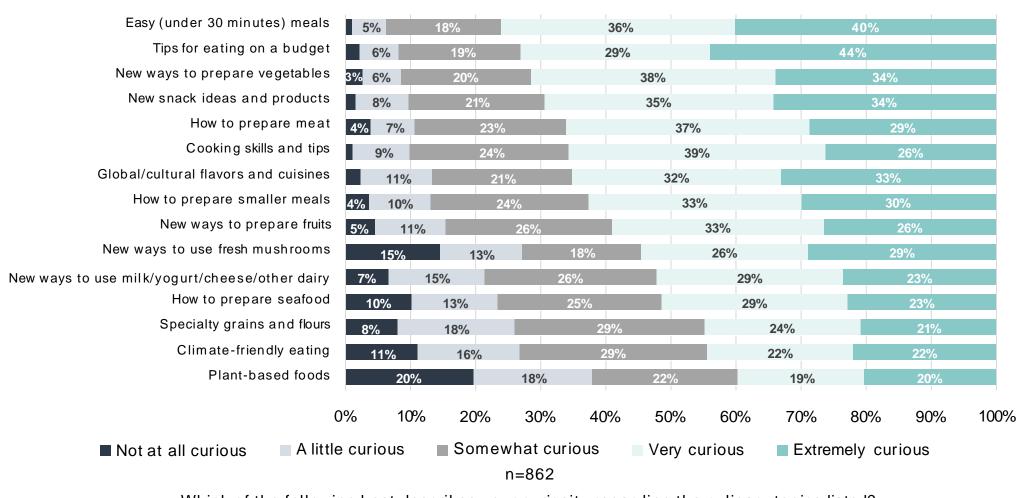
60.22%

Yes, I Buy In Bulk Or Shop Sales More Often



## Consumer appetite for culinary inspiration has not waned, despite budget concerns.

#### Level of Curiosity: Culinary Topics



Which of the following best describes your curiosity regarding the culinary topics listed?









Easy meals are important to all.

#### **GENERATION**

Boomer: 76%

Gen X: 82%

Millennial: 75%

Gen Z: 67%

#### **GENDER**

Female: 80%

Male: 72%

#### COMMUNITY

**Rural: 85%** 

Suburban: 74%

Urban: 73%





## Eating on a budget transcends...

#### **GENERATION**

Boomer: 61%

Gen X: 78%

Millennial: 77%

Gen Z: 77%

#### **GENDER**

Female: 74%

Male: 71%

#### **FAMILY TYPE**

No kids in home: 75%

Kids in home: 71%

% of very or extremely curious regarding "Tips for eating on a budget" Which of the following best describes your curiosity regarding the culinary topics listed?

## FINDINGS: @mushroomcouncil Instagram Poll results

#### **Cooking Habits**

- 66% of respondents don't meal prep.
- Instagram and cookbooks are sources of recipe inspiration.

#### Mushroom Use

- Favorite mushroom holiday recipes include green bean casserole and stuffed mushrooms are tied, followed by stuffing.
- Mushrooms are most used for pastas, soups and casseroles.
- Sautéing is by far the preferred cooking method.

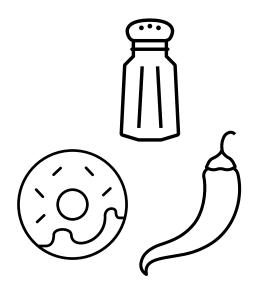
#### **Dining Habits**

- People eat at home 5-7 days per week.
- People typically dine out on weekends and eat at home early in the week.
- For weeknight recipes, people enjoy tacos followed by chicken and rice, veggie lasagna and chili.
- Favorite comfort foods include (in order): pasta, pizza, soup, burgers.

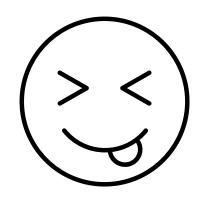
From Mushroom Council Instagram Story polls in October and November 2025. Number of respondents was typically between 25 and 200.







SPICY, SWICY, SWALTY



SENSORY EXPERIENCES



GLOBAL CUISINES



# Swicy & spicy f lavors help elevate healthful foods

Hot sauces, seasonings, chili peppers and spicy add flavor and make dishes more experiential.

**53**%

of GenZ shoppers enjoy Swicy foods

Spices such as turmeric, gochujang, ginger, and cinnamon are often chosen for their functional health benefits. While others are chosen to save a bland recipe.





FOOD NEWS AND TRENDS > TRENDS

#### Meet Fluffy Coke: The Unexpected **Drink Combination Better Than Dirty** Soda

It's even grandma approved

By Staff Author and Emily Lichty | Published on July 17, 2024





PHOTO: DOTDASH MEREDITH / JANET MAPLES

If you are like me, you still haven't moved on from this time last year who sodas were trending. There is just something about a perfectly crisp sod fun twist that gets people excited. Luckily, another soda trend (with an e strange name) has popped up just in time for summer. Dare I say, it look better than the last soda trend?

#### What Is Fluffy Soda?

Just when I thought we couldn't get more creative than soda spiked with syrup and half-and-half, TikTok had to go and prove me wrong. Introducing the newest soda trend: Fluffy soda.

## Sensory sips and snacks

GenZs are leaning into the foods and drinks that deliver heightened sensory depth such as mouthfeel; textures such as crunchy, frothy, fizzy, fluffy, foamy and chewy are trending.

> ASMR foods trend on social media for the feeling of comfort they provide, even if you're just listening

Keywords:

Trending

**Fizzy** +11% YoY **Fluffy** +29% YoY **Sparkling** +48% YoY Bubbly +49% YoY Crunchy +30% YoY

### Cultural connections

Diverse cultural backgrounds, Trader Joe's discoveries, frictionless food delivery and social streams filled with must-try street market foods has younger eaters making foods, flavors and sips once considered exotic, part of their everyday.



Japanese Portuguese Korean Taiwanese Filipino West African





83% of DDM GenZs are preparing global dishes (+8 points vs. total)



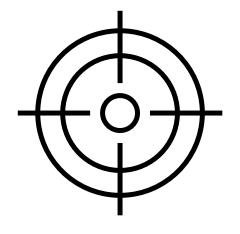


**74**% have tried new recipes in the past month (+14 points vs. total)





GLP-1 IMPACT



PRECISION NUTRITION



LONGEVITY





### WEIGHT LOSS TRENDS IN THE US

- GLP-1 Drugs Impact Consumers by Changing Their Eating Habits Causing Them to Eat Less Calories
- US Consumers are Conflicted Regarding the Effectiveness of GLP-1 Drugs for Weight Loss
- US Consumers on GLP-1 Weight Loss Drugs are Eating Less and Spending Less Money on Food
- Brands are Introducing New Product Lines for GLP-1 Drug Users that Protect the Muscle Mass



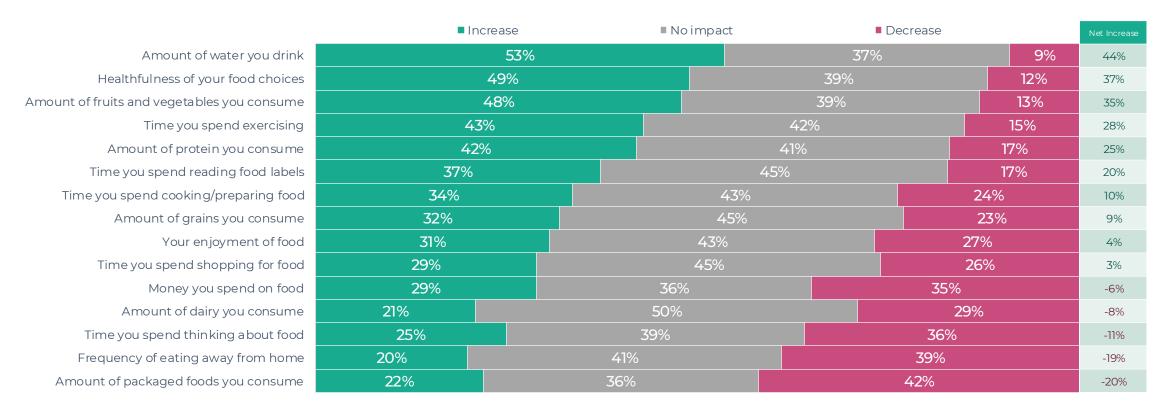


## FUNDAMENTALLY NUTRITIOUS

The emergence of weight-loss medications like Ozempic will redefine consumer perceptions of 'food as medicine' from added functional ingredients to meeting daily essential nutrient needs.

#### Nearly half of Americans think taking a prescription drug for weight loss would increase their water intake, healthfulness of food choices, and/or fruit and vegetable consumption.

4 in 10 think their packaged food consumption and/or frequency of eating away from home would decrease.

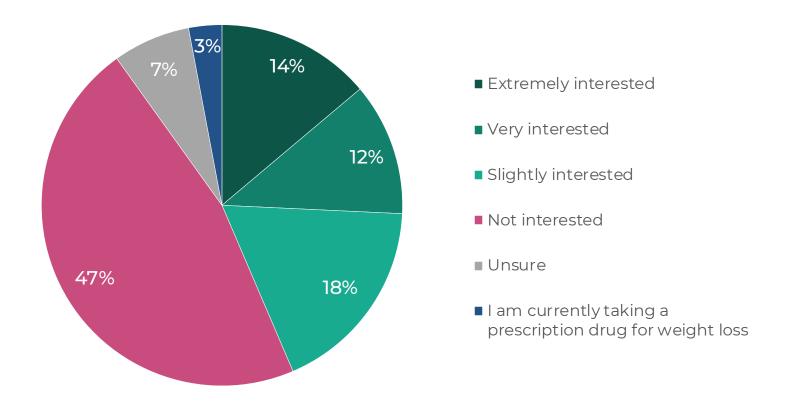




Q10. What impact do you think a prescription drug for weight loss would have on the following? (n=1,000)

#### More than 4 in 10 Americans are interested in taking a prescription drug for weight loss.

Among those who self-report being overweight or very overweight, more than half (53%) are interested in taking a prescription drug for weight loss, while nearly 1 in 3 (36%) are not interested.





Q7. How interested are you in taking a prescription drug for weight loss? (n=1000)

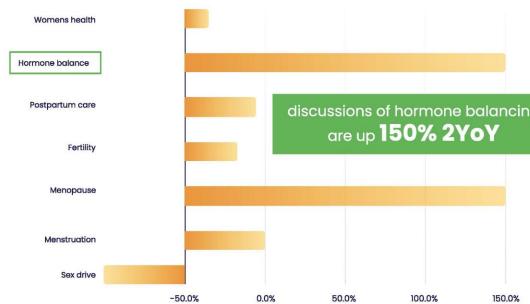


#### Trend #2 - Health - Precision Wellness

This second food trend highlights that the majority of consumers are proactive about their health, including using nutrition as a tool to help manage their health issues. They also say that personalization improves the effectiveness of nutrition plans. The precision wellness trend combines personalization with balanced nutrition and convenience in functional food and beverage products. What does personalization mean? It can include products that are tailored to life stage, lifestyle, physical and mental health needs, and/or gender. Women's health, weight management, mood support, and performance are among the key growth areas in precision wellness. In weight management, watch for the impact of GLP-1 drugs on product innovation and marketing.

#### Fit for your hormones: How hyperpersonal nutrition plans are the new Peloton

#### Consumer Discussions of Select Functional Health Claims







Consumer interest in hormone balancing has surged by 150% since 2022; people are increasingly aware of the significant impact hormones have on whole-body wellness. Much like how gut health has become linked to crucial areas like sleep, mood, depression, focus, and libido, hormones are now being recognized as key drivers of overall well-being.

Following 2024's rise in conversations around menopause and its influence on food and beverage choices, hormone balancing is taking on a new dimension-fitness. In 2025, we'll see hyper-personalized recommendations in the gym, on social media, and in the grocery aisle for hormone-guided fitness journeys.

#### CHOICES THAT WORK HARDER

#### Longevity: the new frontier of modern wellness

42% of consumers preventing, treating or supporting healthy aging are using foods to support their efforts, 26% are using beverages.



Desire for sustained mental and physical energy -paired with more plant-forward diets -- has cooks seeking high protein foods.

Views of DDM content focused on 'protein' are up +75% YoY



Cooks are prioritizing foods to help combat symptoms of chronic inflammation such as joint stiffness, and mental fog.

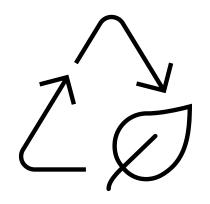
Views of DDM 'inflammation' content are up +17% YoY



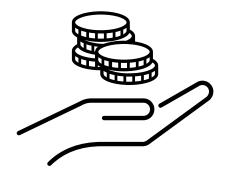
Protection from chronic heart cardiovascular diseases, cancer, and other concerns is boosting interest in foods high in antioxidants.

Views of DDM 'antioxidants' focused content are up +81% YoY

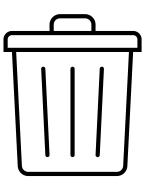




IMPACT OF FOOD CHOICES



VALUE OVER VALUES



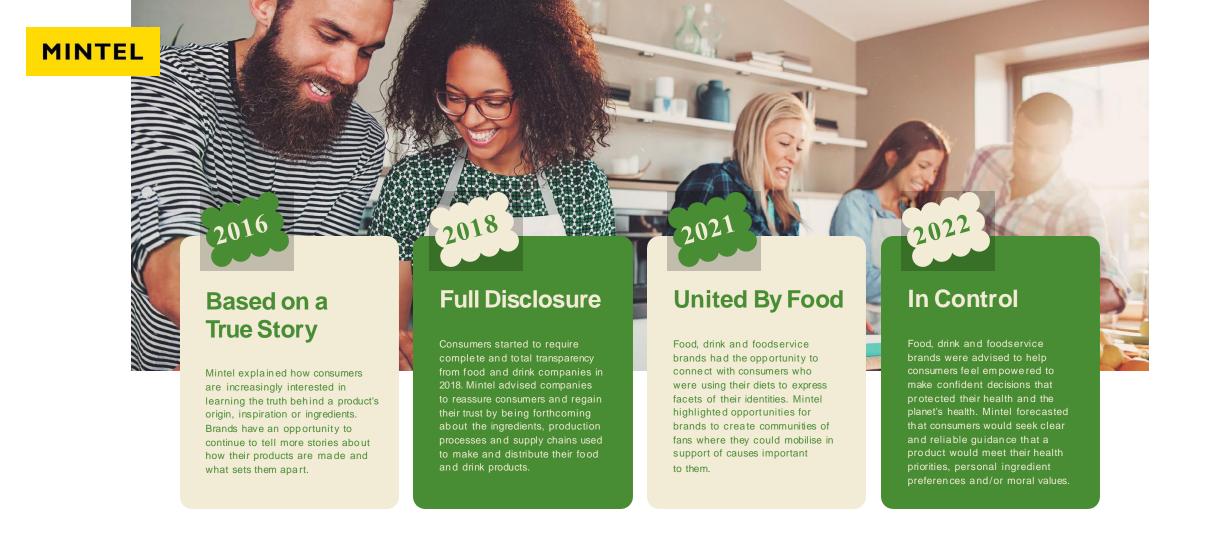
NO TASTE FOR WASTE





## CHAIN REACTION

As disruptions to the food supply become more frequent, the industry will need to encourage consumers to accept and trust the new origins, ingredients and flavours that will emerge locally and globally.



#### **Evolution of the Trend**

# What's NEXT 12 MONTHS Happening Now

# Because consumers are embroiled in geopolitical events, implicated brands must be vigilant and communicative.

More frequent climate-related production challenges and geopolitical events are increasing consumers' food bills and awareness of how distant world events can affect their meal plans. This will test the trust which people have in food and drink companies, particularly if it results in food supply chain disruptions or adjustments in how products are sourced and marketed.

To counter uncertainty, consumers seek knowledge—brands should expect their operations to be researched. Indeed, because consumers are embroiled in geopolitical events, such as the Gaza-related boycott of Western food companies in Muslim countries, implicated brands must be vigilant and communicative.

This particularly applies to political movements that embrace local food security to win votes, especially as populism intensifies in some countries. For example, Norway began stockpiling grain in June 2024 for its population in case 'the unthinkable' happens. Political promises of self-sufficiency will be checked by the realities of climate change and economics. Importantly, brands need to remember that for most food shoppers, availability is more important than local origin.

This aligns with evolving consumer sentiment that 'swings between moral values and basic needs', as noted by Mintel's 2025 Global Consumer Trend 'The Globe: Tradition in Transition'. In an increasingly volatile world, food and drink brands must clearly communicate how adjustments from local to global sourcing were made to be nefit consumers.

Consumers are increasingly more aware of the impact of climate challenges and geopolitical events on their meal decisions

77%

of potential US voters (aged 18+) say foreign affairs, such as the conflict in Ukraine or relations with China, are important personal issues for them.

73%

of Italian adults would like to know more about how the growing conditions of coffee, such as the type of soil or climate, affect its taste.

65%

of Japanese adults agree people are powerless in the face of unpredictable, life-changing events.

64%

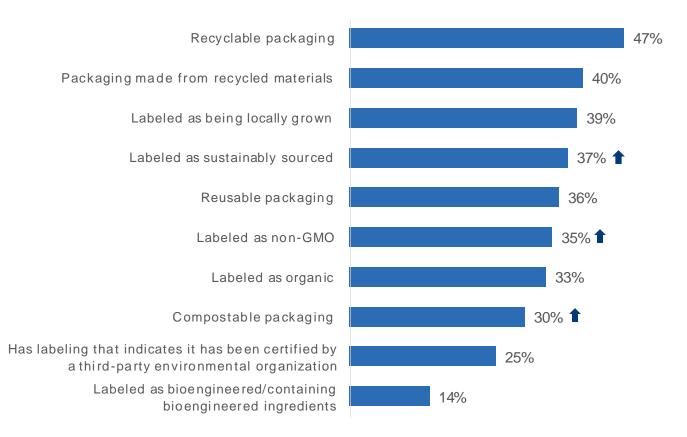
of Germans who have eaten or ordered world cuisines from restaurants or food outlets would like to see more world cuisine dishes with ingredients sourced in Germany at restaurants or food outlets.

# Recyclable packaging remains the top indication that a product has minimized its impact on climate.

More consumers look for sustainably sourced and non-GMO labels and compostable packaging than last year.

#### Indications That Product "Minimizes Carbon Footprint/Climate Impact"

(Of Those Who Consider it Important)





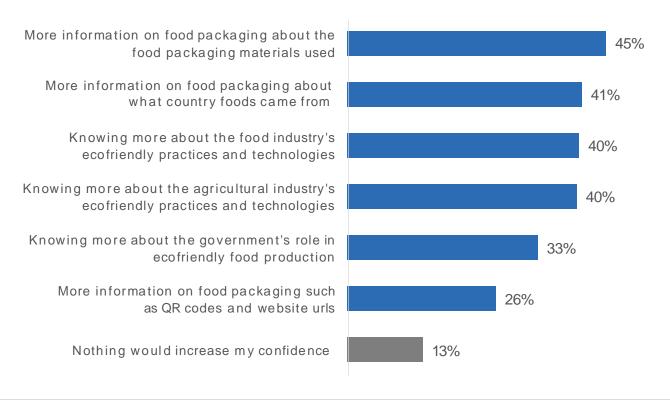
© 2024 International Food Information Council

# More than 4 in 10 Americans say more information about packaging material provided on food packaging would increase their confidence in progress made toward more eco-friendly food.

Only 1 in 4 say their confidence would be boosted by QR codes and website addresses on food packaging.

#### Factors That Increase Confidence in Progress Made on the Eco-Friendliness of Food

(Of Those Who Consider It Very/Somewhat Important)





© 2024 International Food Information Council

#### Consumers who believe the fair treatment of workers is important are split about paying more for a product labeled with third-party certification of fair worker treatment.

Women and Black people are more likely to select the costlier, more socially sustainable option.

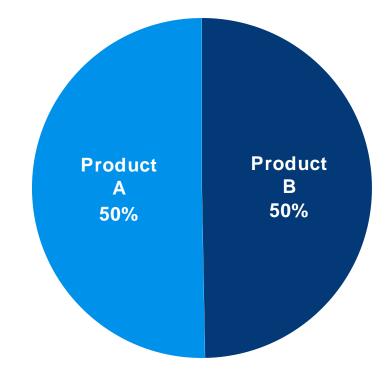
#### Preference for Socially Sustainable Product vs. Price\*

(Of Those Who Consider Fair/Equitable Treatment of Workers Important)

Imagine you are at the store to purchase a food or beverage you like. There are two versions of the same product with only these two differences provided: cost and label information.

- Product A costs \$3. The packaging does not say if it is produced in ways that permit the product to be labeled with a third-party certification indicating the fair and equitable treatment of workers.
- Product B costs \$5. The packaging says that it is produced in ways that permit the product to be labeled with a third-party certification indicating the fair and equitable treatment of workers.

Which would you be more likely to purchase?





# When considering cost and eco-friendliness, 1 in 3 Americans would choose the cheapest, least eco-friendly food or beverage.

2 in 10 would choose the costliest, most eco-friendly product, up significantly from 2023.

#### Likelihood to Purchase Based on Cost and Eco-Friendliness

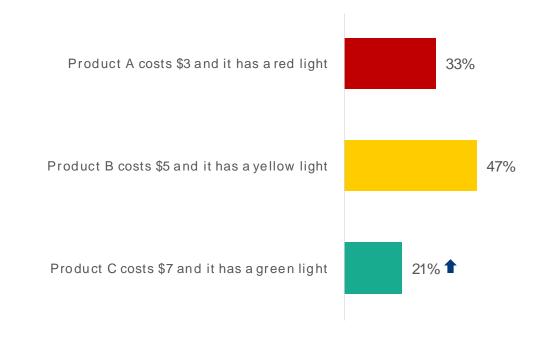
(Eco-Friendliness Noted by "Traffic Light" Symbol)

Imagine you are at the store to purchase a food or beverage you like. There are three versions of the same product.

All three have a "traffic light" symbol on the packaging indicating the product's level of environmental impact:

- A green light indicates it is very eco-friendly
- A yellow/amber light indicates it is somewhat eco-friendly
- · A red light indicates it is not very eco-friendly
- Product A costs \$3 and it has a red light
- Product B costs \$5 and it has a yellow light
- Product C costs \$7 and it has a green light

Which would you be most likely to purchase?







#### **Food Waste Consumer Survey**





Survey Type
Market Research





Audience
All Audiences

#### What do you think is the biggest reason for food waste in households?

# Insight 2X More than average consumers associated food waste in households with food reaching expiration dates before use than with overbuying groceries.

#### 96.92%

Leftovers Not Being Consumed

# Leftovers Not Being Consumed 96.92% 10,021 Food Reaching Expiration Dates Before Use 2.29% 237 Overbuying Groceries 1.14% 118 Poor Meal Planning 0.12% 12 Lack Of Awareness About Food Storage

#### Which of these strategies have you tried to reduce food waste?



**41.15%**Freezing Perishable

Items

Freezing Perishable Items
41.15% 5,476

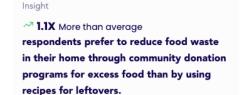
Composting Food Scraps
39.99% 5,322

Meal Planning And Grocery Lists
21.26% 2,829

Sharing Excess Food With Neighbors Or
Charities
5.2% 692

Using Leftovers Creatively
4.59% 611

#### What additional resources or tools would help you reduce food waste in your home?



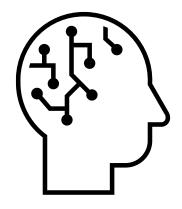
Community Donation Programs For Excess Food

1.15% 72

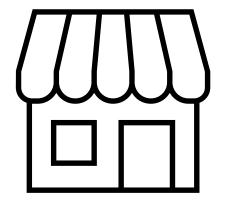
51.54%

# Community Donation Programs For Excess Food 51.54% 3,220 Recipes For Using Leftovers 45.02% 2,813 Apps For Meal Planning Or Tracking Food Inventory 2.29% 143 Food Storage Guides

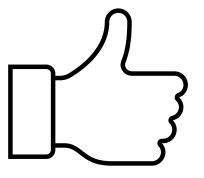




AI INFLUENCE



RETAIL MEDIA NETWORKS



SOCIAL PREDICTIONS



#### **tastewise**

#### What will AI in food and beverage look like in 2025?

#### Hyper-personalization through Al

Personalized recommendations, customer segmentation, and dynamic marketing content

#### Ethical Al use

Transparent data practices to foster trust and loyalty among customers

#### **Decreased food waste**

Hyper-personalized products will mean fewer failed launches and better market adoption

#### Enhanced customer engagement

Interactive marketing and increased consumption frequency through pinpointed campaigns

#### Predictive analytics for market trends

An essential part of execution speed and scalable analytics models



## Al can generate recipes that can be deadly. Food bloggers are not happy

SEPTEMBER 23, 2024 · 5:00 AM ET

By Charlotte Engrav



Sarah and Kaitlin Leung develop recipes with their parents for their blog, The Woks of Life.





Apple is integrating ChatGPT access into its newest operating system.



Olson's DishGen can generate recipes as well as photos of what the finished product might look like.

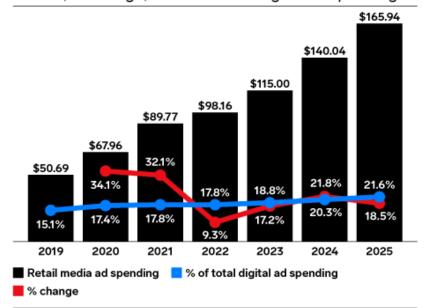




#### Retail media will make up one-fifth of worldwide digital ad spend this year

#### Retail Media Ad Spending Worldwide, 2019-2025

billions, % change, and % of total digital ad spending



Note: digital advertising that appears on websites or apps that are primarily engaged in retail ecommerce or is bought through a retailer's media network or demand-side platform (DSP); examples of websites or apps primarily engaged in retail ecommerce include Amazon, Walmart, and eBay; examples of retail media networks include Amazon's DSP and Etsy's Offsite Ads; includes ads purchased through retail media networks that may not appear on ecommerce sites or apps

Source: Insider Intelligence | eMarketer Forecast, Dec 2023

284453

Insider Intelligence | eMarketer

#### **RETAIL BREW**

#### Why 2025 could be a pivotal year for retail media networks

Retail media networks will serve more ads in 2025.



Sources: <a href="https://content-naf.emarketer.com/retail-media-accounts-one-fifth-of-worldwide-digital-ad-spend">https://content-naf.emarketer.com/retail-media-accounts-one-fifth-of-worldwide-digital-ad-spend</a>; <a href="https://www.retailbrew.com/stories/2025/01/09/why-2025-could-be-a-pivotal-year-for-retail-media-networks">https://www.retailbrew.com/stories/2025/01/09/why-2025-could-be-a-pivotal-year-for-retail-media-networks</a>

#### **Pinterest Predicts 2025**



#### Nesting Darties

It's not about the gifts. It's about helping new parents prep for the postpartum period and set up their home for baby's arrival. Gen Z and Millennials are driving this supportive parenting trend.

- Freezer-friendly meal prep
- Family meals
- Quick and easy meals



#### RococoRevival

This year, weddings, parties and aesthetics will draw inspiration from the Rococo era—a Late Baroque period that was both opulent and ultra-feminine.

Lavish dinner party dishes

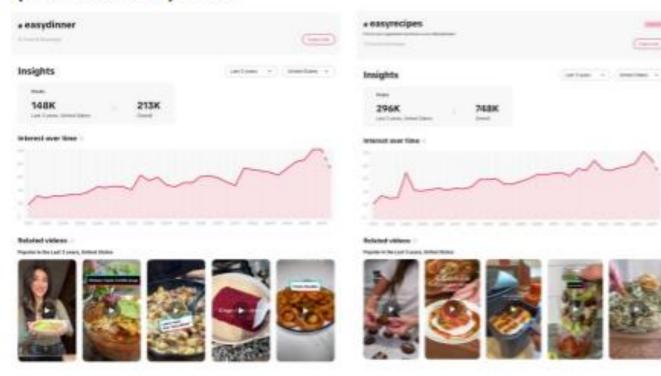


#### PICKKE FIX

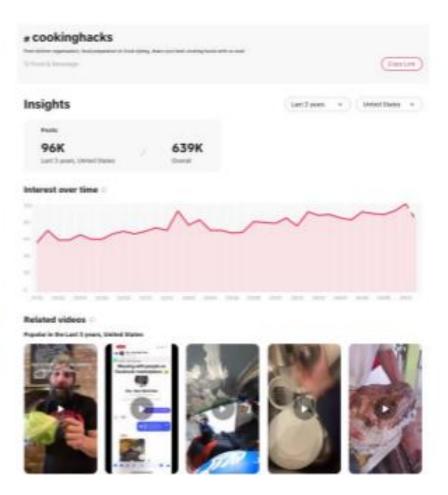
From sweet treats to tangy cocktails, the oh-so-humble pickle is about to be in absolutely everything.

- Pickled recipes
- Traditional recipes + pickles

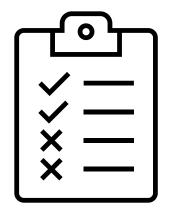
# TikTok keyword trends: "#Easy" as related to food and recipes has been on the rise for the past three years



## TikTok Trends: Cooking hacks on the rise











**NEWSTALGIA** 



DOPAMINE DESIGN



RULE REINVENTION

#### Chaos cooking

The focus on writing their own rules has younger cooks embracing mismatched ingredients to create new flavor combinations.

Willenial Cooking to add new flavors to their foods

Half

of food waste vs 2 YAG

"We're not doing these 'chefy' type things. We're just cooking normal food. And I think that's where a lot of people really gravitate toward it because it is not intimidating."

**FOOD&WINE** 

#### Reuben Pizza

\* \* \* \* 4.5 (121)

This is a great recipe for Reuben pizza that I got from a friend. If you can't find whole wheat bread dough, I've used white and I've also made my own.

Submitted by FITZWIFE Updated on July 14, 2022

Tested by Allrecipes Test Kitchen

















#### Go seasonal

From potato chips to cold brew, consumers are increasingly drawn to the scent, aesthetic and taste of seasonal flavors -- which break the monotony and often evoke memories and positive associations with specific times of the year.

~Half of customers try a new LTO each month

#### What's Hot?

Hatch Peppers
Cookie Butter
Apple Crisp
S'mores
Churro
Tamarind
Passion Fruit











#### Newstalgia

In times of social, cultural, and political uncertainty, people crave comfort.

- Familiar, feel-good comforts + experiences that feel innovative and relevant
- Nostalgic flavors and textures with a modern or unique twist: think grandma's recipe with a modern ingredient swap
- Textural characteristics crispy, crunchy, creamy, fluffy, sticky, gooey will play a key role in meeting consumers' growing demand for satisfying, feelgood, newstalgic experiences
- A back-to-basics approach to home cooking: celebrating the homey aspect of making traditional foods vs. shortcuts or kitschy hacks
- From-scratch education: as traditional foods become more mainstream,
  consumers will be hungry for solutions that teach them how to make these
  meals happen, from simple tasks like making rice to how to tackle newstalgic
  recipes. Because a broad swath of the Gen Z audience grew up on takeout
  and grab-and-go options, they will be the prime audience for how-to content
  rooted in the basics.



#### FAST @MPANY

#### The Rise of Dopamine Design

Direct response to how we consume in a swipe-driven world

- Bold, playful, and immediate; Entertaining and effortless
- Brands have milliseconds to grab your attention and make you feel
   something
- At a glance evokes fun and instant gratification creates an instant emotional connection, ensuring that in the split second you pass by, your brain is already on board
- Bright colors, bold fonts, and eye-popping patterns aren't just aesthetic choices—they're psychological triggers, engineered to light up your brain's pleasure centers like a well-timed notification
- A visual answer to decision fatigue, creating packaging that's not just eye-catching but emotionally engaging



#### **Brainstorm and Discussion**

| What trends do you think will have the most impact in the coming year?

| Share any additional trends that you anticipate will provide challenges and/or opportunities for mushrooms.

| Are there particular trends that you would like to see the Mushroom Council prioritize?

